



FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Karen Carter Peterson
Status: Congressional Candidate
State/District: LA02

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2020
Filing Date: 02/18/2021
Period Covered: 01/01/2020– 01/31/2021

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
College Hill Media Group [OL] LOCATION: New Orleans, LA, US DESCRIPTION: Media and consulting firm, New Orleans, LA	SP	\$15,001 - \$50,000	None		
College Hill Strategy Group LLC [OL] LOCATION: New Orleans, LA, US DESCRIPTION: Consulting firm, New Orleans, LA COMMENTS: Income reported on Schedule C.	SP	\$15,001 - \$50,000	None		
College Hill Strategy Group LLC ⇒ Reform Ventures II LLC ⇒ Genies, Inc. [PS] DESCRIPTION: Technology Company, Venice, CA	SP	\$1,001 - \$15,000	None		
College Hill Strategy Group LLC ⇒ Stirling Medical Jefferson LLC ⇒ Commercial Real Estate [RP] LOCATION: Covington, LA, US	SP	\$15,001 - \$50,000	Dividends, Rent	\$1,001 - \$2,500	\$1,001 - \$2,500
Dentons US LLP Profit Sharing Plan ⇒ Principal Diversified Real Asset Inst [MF]		\$15,001 - \$50,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Dentons US LLP Profit Sharing Plan ⇒ Vanguard Institutional Index I [MF]		\$15,001 - \$50,000	Tax-Deferred		
Dentons US LLP Profit Sharing Plan ⇒ Vanguard PRIMECAP Adm [MF]		\$15,001 - \$50,000	Tax-Deferred		
Louisiana Public Employees' Deferred Compensation Plan ⇒ iShares Total U.S. Stock Market Index K [MF]		\$250,001 - \$500,000	Tax-Deferred		
Louisiana State Employees' Retirement System [DB]		\$50,001 - \$100,000	None		
Robinhood Securities LLC ⇒ American Airlines Group, Inc. (AAL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Robinhood Securities LLC ⇒ General Electric Company (GE) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None
Robinhood Securities LLC ⇒ Plug Power, Inc. (PLUG) [ST]	SP	\$1,001 - \$15,000	None		
Robinhood Securities LLC ⇒ Southwest Airlines Company (LUV) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	None

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Dentons US LLP	Salary	\$109,756.24	\$115,378.23
Louisiana Senate	Salary	\$22,432.80	\$16,403.96
Louisiana Democrats	Stipend	\$24,000.00	\$36,000.00
Louisiana Department of Education	Spouse Salary	N/A	N/A
New Schools for Baton Rouge	Spouse Fees	N/A	N/A
College Hill Strategy Group LLC	Filer and Spouse Consulting Fees	\$357,582.56	\$187,332.68
College Hill Media Group	Spouse Consulting Fees	N/A	N/A

Source	Type	Amount Current Year to Filing	Amount Preceding Year
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SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

None disclosed.

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Confidential clients not reported (New Orleans, LA, US)	Legal services

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> o College Hill Strategy Group LLC (Owner: SP) LOCATION: US o College Hill Strategy Group LLC ⇒ Reform Ventures II LLC (Owner: SP) LOCATION: US o College Hill Strategy Group LLC ⇒ Stirling Medical Jefferson LLC (Owner: SP) LOCATION: US o Dentons US LLP Profit Sharing Plan o Louisiana Public Employees' Deferred Compensation Plan o Robinhood Securities LLC (Owner: SP) LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes No

COMMENTS

Reporting period: January 1, 2019 - January 31, 2021

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Karen Carter Peterson , 02/18/2021